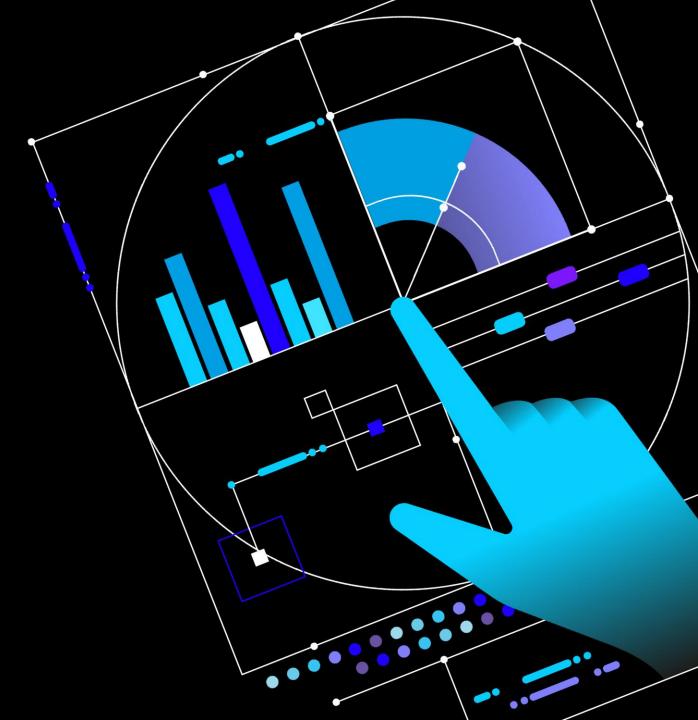


The 2025 World University Rankings Masterclass: UK

Duncan RossChief data officer
Times Higher Education



50+ Years of Insights

Empowering higher education by combining data and expertise within a global platform, THE helps universities deliver transformative impact for people, places and the planet.

We connect the world's higher education community, facilitate the flow of ideas and talent, and help academics and students fulfil their potential.

We are proud to support universities, and believe that together we will build a better, more

sustainable future.

THE TIMES

Higher Education

Out of Lord Mark

Science and engineering vacancies pose serious dilemma for UGC

Additional Control of Lord Mark

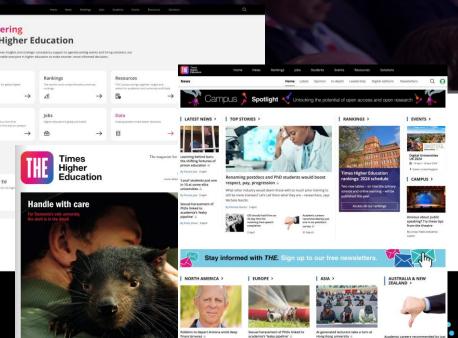
Additional Control of Lord Mark

Additional Control of Lord Mark

Modern studies outpe at Shefflood

Modern studies o

2024







Our Rankings

RESEARCH





Focus: research output, research quality, research collaboration, reputation + more

Participation rules: 1,000+ publications over 5 years, teach undergraduates across a range of subjects

IMPACT & SUSTAINABILITY

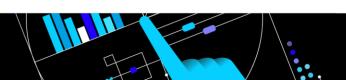




Focus: research, teaching, stewardship and outreach against the UN's 17 Sustainable Development Goals

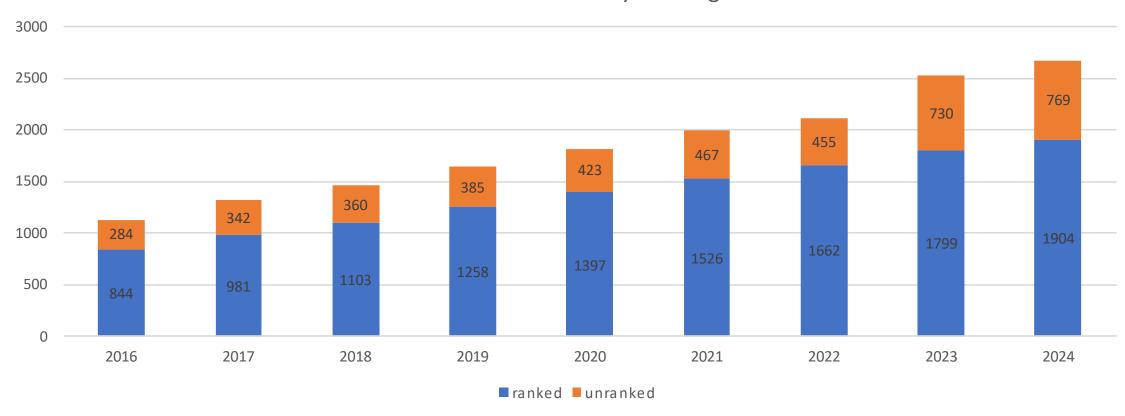
Participation rules: all UG or PG higher education institutions





WUR 2024: 20th Anniversary of THE World University Rankings

Number of universities which submitted data to THE World University Rankings





2092 Ranked Universities



Africa moves up the rankings

Africa's representation is surging, as more institutions develop their research infrastructure, increase research productivity and seek to compete with the best in the world. Nigeria added six universities to the global rankings, taking its total to 21, while in the north, Egypt added seven to reach 35.

Seven countries make their debuts in the world rankings: Bahrain; Democratic Republic of the Congo; Mongolia; Paraguay; Rwanda; Syria and Uzbekistan, as their universities begin to compete in global research.

And, the two decades since the first ranking have not just witnessed the emergence of a much more diverse range of countries with universities represented among the growing global research elite – it has also seen a surge in performances that challenge the traditionally dominant Western nations.



The university has kept the top spot in the world for the ninth year in a row

Emily Ford & PA News

BBC News

9 October 2024 - 19 Comments

The University of Oxford has kept top place in an international league table for a record-breaking ninth year in a row.

It's featured in the first position of the Times Higher Education (THE) world





The world's biggest university ranking

Universities

The world's biggest university ranking

Universities submitted data

2,860

Number of countries represented

133

Bibliometrics

In partnership with **ELSEVIER**

Research papers

18m

Citations

157m

Universities Data

The world's largest data gathering exercise from universities

Data values

472,694

Data fields collected

216

Academic Survey

The world's largest academic survey

Respondents

93,440

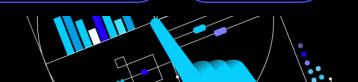
Votes

1,288,684

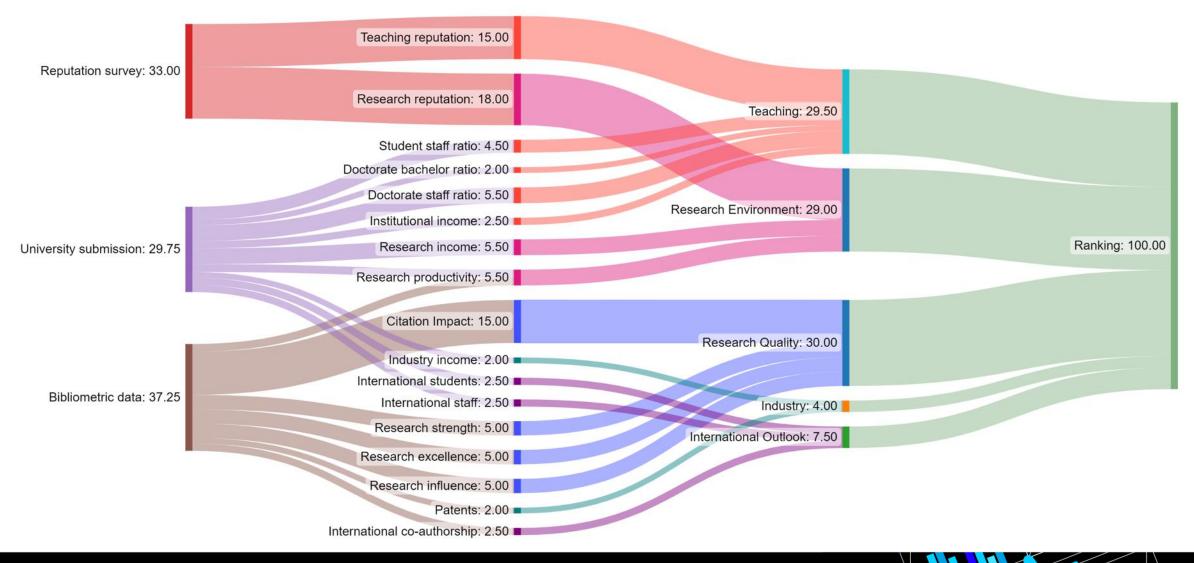
Countries

199





Methodology





Data Source – University submissions







Publicly available data

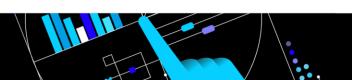
Year on year

Data submitted for other rankings

Similar institutions

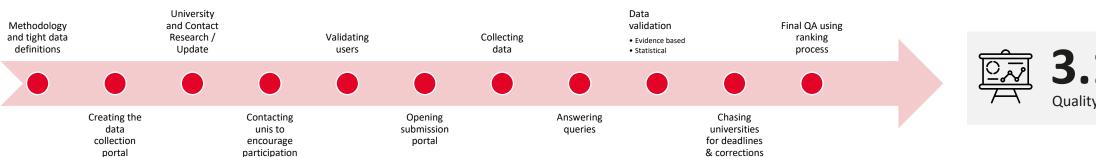
profilerankings@timeshighereducation.com





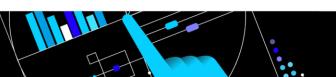
Key building block: University performance data

- Data is collected direct from universities every year
- Data is collected for the entire university, and in 11 broad subject areas
- Data is validated using statistical techniques, and verified against over 70 external datasets more are added each year









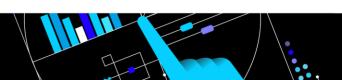
Financial fairness

- Domestic currency vs reporting currency
- Conversion to domestic currency
- Purchasing power parity
- Conversion to PPP USD

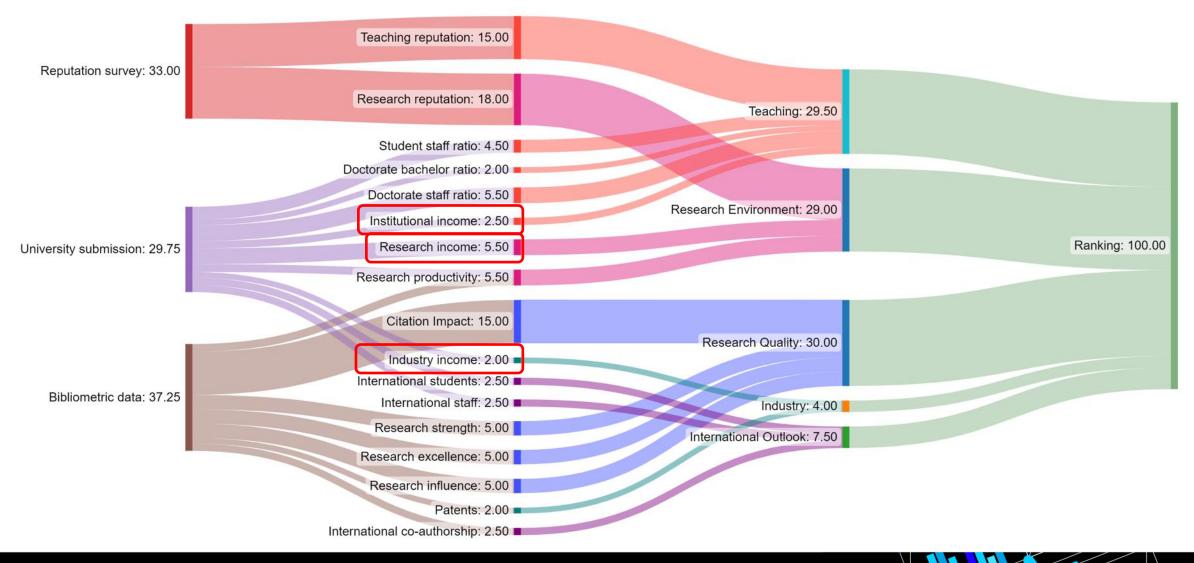
Example

- University A in <u>Hong Kong</u> reports 1,000,000
 <u>USD</u> as their industry income
- Average USD:HKD exchange rate in 2022 is
 7.83
 - 1,000,000 USD
 - = 1,000,000 * 7.83 HKD
 - = 7,830,000 HKD
- PPP rate for HKG in 2022 is 5.55
 - 7,830,000 HKD
 - = 7,830,000 / 5.55 PPP USD
 - = 1,410,810 <u>PPP USD</u>





Financial fairness





Data Source – Academic Reputation Survey



<u>2023</u>

<u>2024</u>

38796



55689

524305



764379











Key building block: Academic Survey

Key participation criteria

- Strictly invitation-only (universities cannot make nominations or supply contact lists, and individuals cannot nominate themselves for participation)
- Academics must have at least one cited research paper and have published in the last 5 years.

Survey

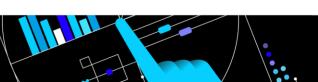
- Scholars are questioned at the level of their specific subject discipline and are asked to name up to 15 universities that they believe are the best in research and teaching, both in general and in their direct experience
- The survey is translated into 12 languages

Fair representation

 Results are benchmarked using UNESCO data to ensure the ranking is representative of the global distribution of scholars, both by country and subject

Survey runs 1st November to 31st January annually





Academic survey details

| | 1 | 2 | 3 | 4 | 5 | 6 |
|-------------------|---|--|------------------|---|-------------------------------|---------------------|
| | Data sources | Initial participation rules | Selection method | Stratification | Quality checks | Number of responses |
| New approach | Contact details from openly available research papers | Have published at least once in last five years, with one or more citations | Random | National based on country, Subject based on previous survey results* | National and university level | c 55,000 |
| Previous approach | Contact details from research papers within Scopus | Have published at least once in last five years. Not included in another Elsevier survey. | Random | National based on country, Subject based on previous survey results | Mainly national level only | c 10,000 |



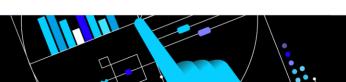
Effect of new approach

The new in-house survey attracts more than 5 times as many votes as the previous out-sourced survey, giving us far more representation, plus deeper insight as we know more about the respondents

| | 2021 (Elsevier) | 2023 (In house) | 2024 (In house) | Ratio 2021-2024 |
|-------------------------|--------------------|--------------------|--------------------|--------------------|
| Respondents | 10,963 | 38,796 | 55,037 | 500%+ |
| Ranking votes | 149,536 | 524,305 | 764,397 | 510%+ |
| Countries participating | 128 | 166 | 193 | 150% |
| Response rate | 1.6% | 1.8% | 1.8% | |
| | | | | |

WUR 2025 will utilise reputation survey results from 2023 and 2024 surveys, utilising more than 5.2 times as many votes in the reputation metrics compared to WUR 2022

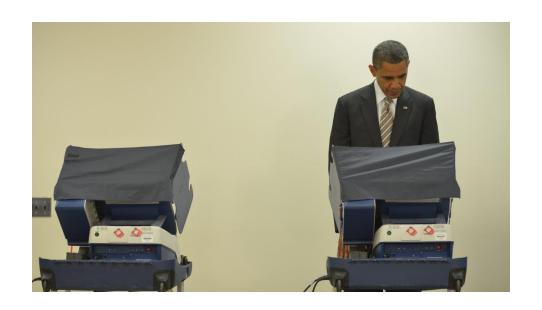




Changes to reputation

Self voting is not wrong, unless it is abused

- Self votes are now limited to a maximum of 10% of an institution's votes
- Only a small number of institutions are affected



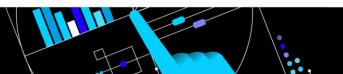
Voting distribution

- Where votes come from a small range of institutions it may be an indicator of inappropriate behaviour
- We are now limiting the ratio of votes per institution to 15:1
- Less than 15 institutions are affected

Country distribution

- The current dataset of national researcher numbers is being discontinued
- Need to find a new stratification approach





Data Source - Bibliometric data





2019-2023



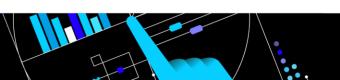
Journal papers, conference proceedings, books, book chapters, reviews





Patent offices increased from 5 to 103 (of which 43 have valid data)





Partnership with Elsevier

THE and Elsevier have recently renewed their partnership agreement.

THE will now be calculating bibliometric measures directly from the source data, with support from Elsevier.

Both companies will share expertise, experience and data to support the sector.





Key building block: Bibliometrics

Data comes from Elsevier's Scopus dataset

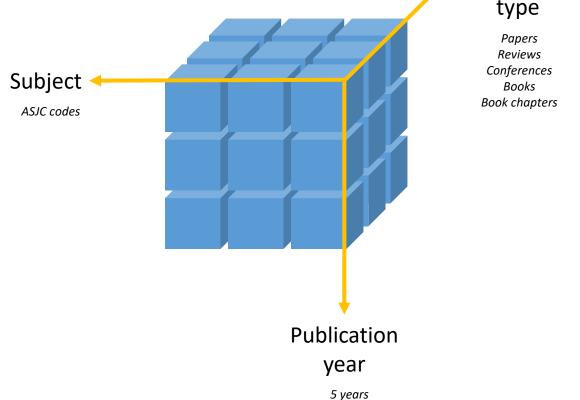
A fundamental measure is Field Weighted Citation Impact.

We want to calculate the average number of citations that a piece of research from an institution receives

We normalise by

- Year
- Type of publication
- Subject

Within each cell we compare a paper to the average

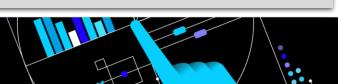


Let's say I published a <u>journal article</u> in <u>2019</u> on <u>artificial intelligence</u>, and it received 6 citations so far...

...and the average number of citations received by publications of the <u>same type</u>, <u>same year</u> and <u>same subject</u> is 2...

...then the FWCI of this publication is 6/2 = 3





Publication

Research Quality Metrics

Citation Impact

 Mean FWCI of an institution's research ouput

Research Strength

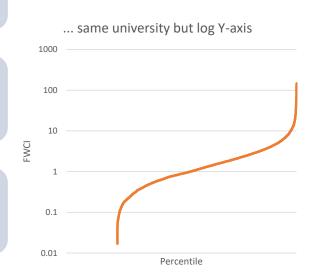
• 75th percentile FWCI of an institution's research output

Research Excellence

Number of papers in top 10% by FWCI

Research Influence

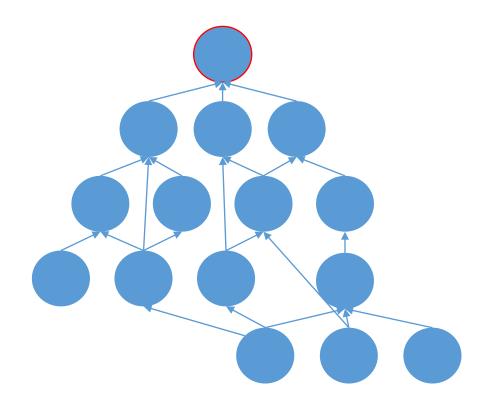
 Network of citations rather than just one level of citation

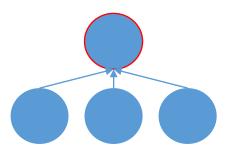




Research Influence - Papers

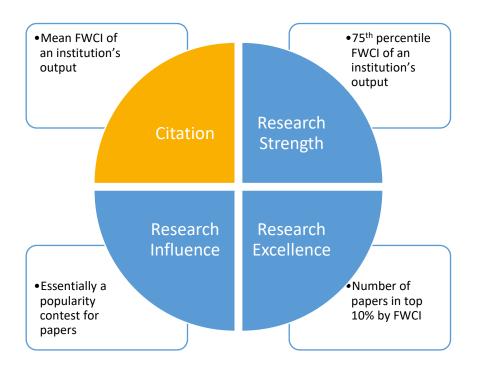
Taking a broader look at how citations interlink gives us deeper insight into the value of research





Citing Paper —— Cited Paper

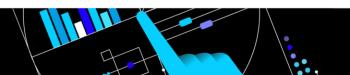
Research Quality in the World University Rankings



WUR 2025 Research Quality Top 10

- Massachusetts Institute of Technology
- Stanford University
- Harvard University
- Carnegie Mellon University
- University of California, Berkeley
- Vita-Salute San Raffaele University
- Princeton University
- University of Oxford
- Imperial College London
- Humanitas University
- UCL





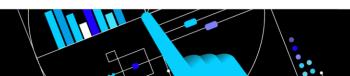
Effect on participation rules

Using a basket of bibliometric measures makes the assessment of quality more stable and robust.

We expect that this will enable us to reduce the number of papers required for participation in the World University Rankings

- Initial reduction in the number of papers per year (maintaining an overall requirement)
- Possible reduction in the overall number of papers required
- Ability to build more sophisticated approaches accounting for subject balance

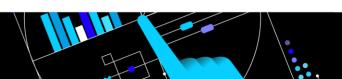




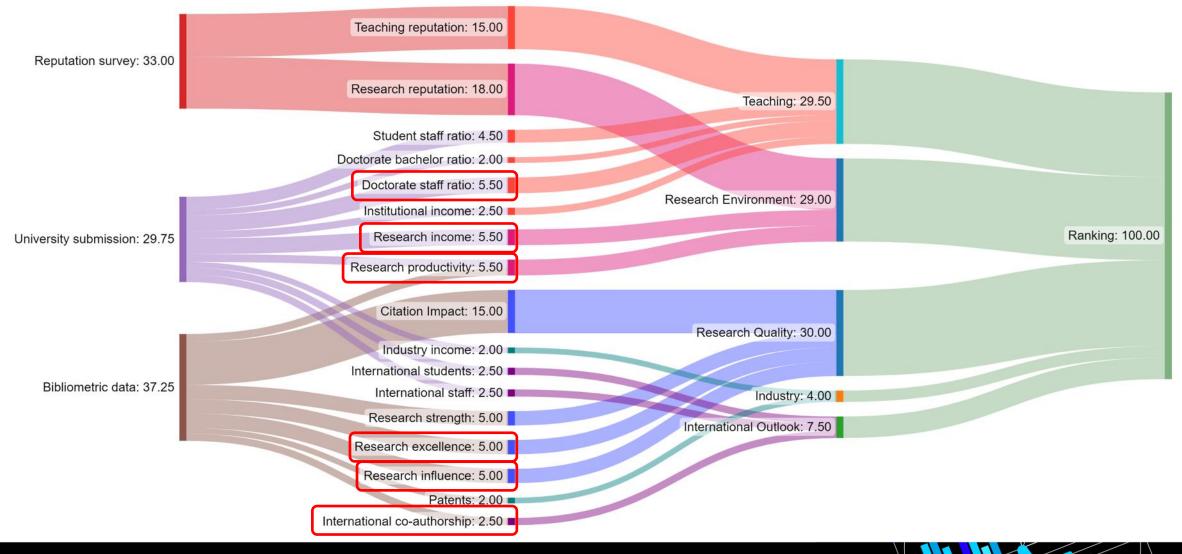
Industry: Patents

- The extent to which universities are supporting their national economies through technology transfer is an area that deserves greater recognition. We will be introducing an additional measure.
- Directly measures research output, specifically how much an institution's research is cited by patents.
 This is similar to one that we already use within the THE Impact Rankings (in SDG 9: Industry, Innovation and Infrastructure).
- This measure is subject weighted to avoid penalising universities producing research in fields low in patents.
- This is a count of patents, normalised by staff numbers.





Fairness across subjects

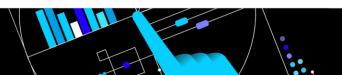




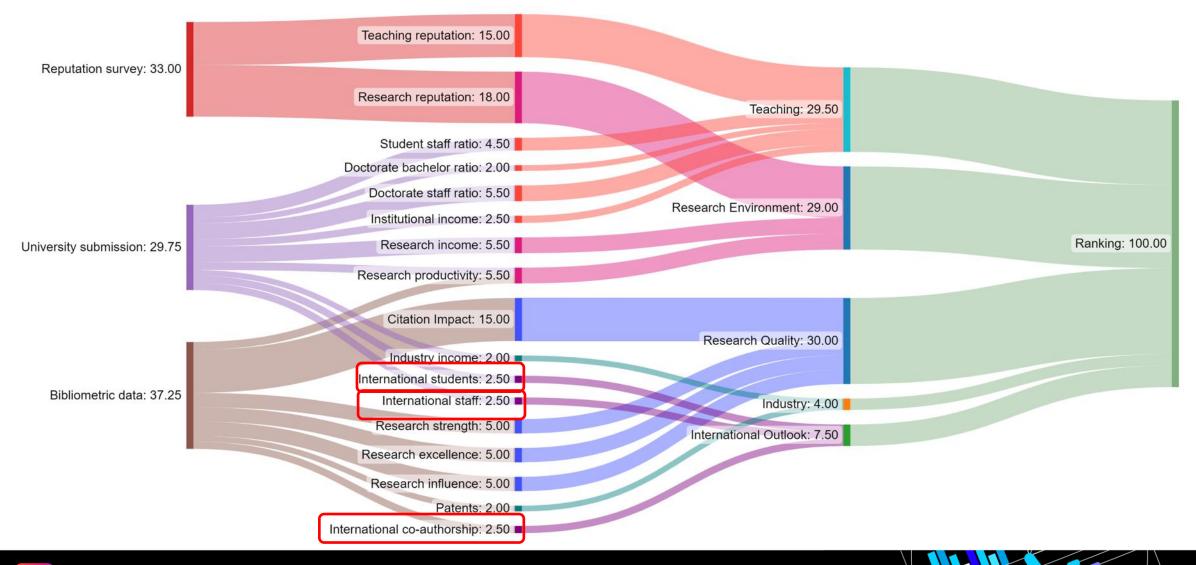
International Outlook: country size

- Large countries have been disadvantaged compared to small countries in our international metrics, in that it is more likely for staff and students at universities in small countries to have come to work/study from abroad.
- The international metrics are normalised to account for the populations size:
 - Proportion of international students
 - Proportion of international staff
 - Proportion of publications with at least one co-author from an international institution



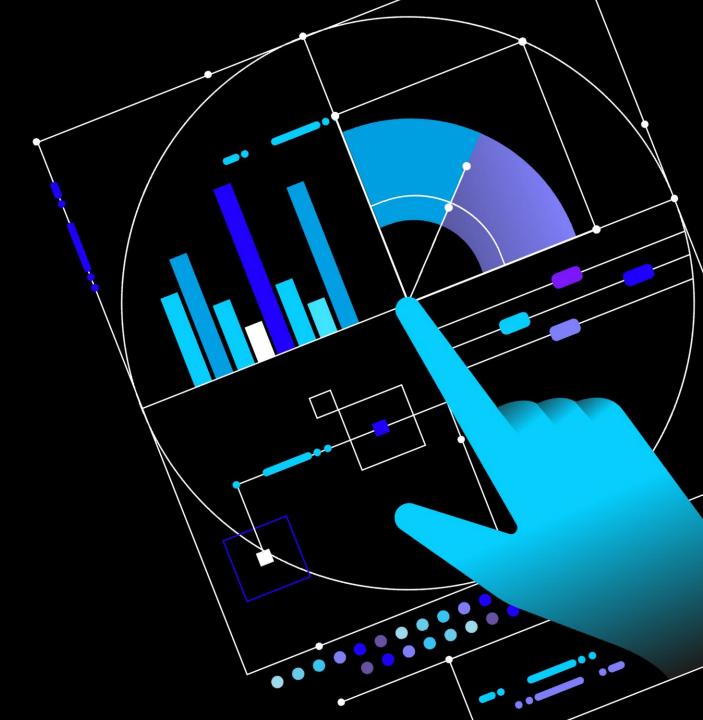


Fairness across countries





Country insights





What's happening in the UK?

FINANCIAL TIMES K COMPANIES TECH MARKETS CLIMATE OPINION LEX WORK & CAREERS LIFE & ARTS HTSI

Education + Add to myFT

More than half of British universities slip down global rankings

UK universities face 'irreversible decline', global league table suggests

British institutions face possible closure as 52 out of 90 are given lower positions this year in Quacquarelli Symonds (QS) rankings



Imperial College London has been named as the second top education institution in the world in the annual QS rankings, but was one of only 20 British universities to see its ratings improve. Photograph: Toby Melville/Reuters

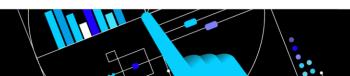
UK universities will have their international reputations dented and face possible closure because of continuing funding pressures, according to an



"The report of my death was an exaggeration"

- UK retains 3 places in Top 10
- Oxford is No. 1 for the nineth consecutive year.
- Cambridge stable at 5th place, Imperial College London drops one place from 8th to 9th
- A total of 107 universities from the UK are ranked (up 2 from 105)
- The UK takes 25 places in the Global Top 200, same as last year (12 up, 8 down, 5 unchanged)
- All but two (University of Edinburgh and University of Glasgow) of these 25 are in England
- Amongst the UK universities in the Global Top 200, there are notable improvements in funding related metrics (institutional income, research income and industry income). However, both reputation metrics (teaching and research) drop this year.



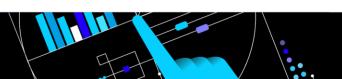


Ranking numbers for United Kingdom, by year of release

| United Kingdom | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|----------------|------|------|------|------|------|------|------|------|
| Impact | - | - | 26 | 34 | 50 | 53 | 57 | 68 |
| Reputation | 10 | 9 | 10 | 25 | 25 | 24 | 20 | - |
| WUR | 93 | 98 | 100 | 101 | 101 | 103 | 105 | 107 |

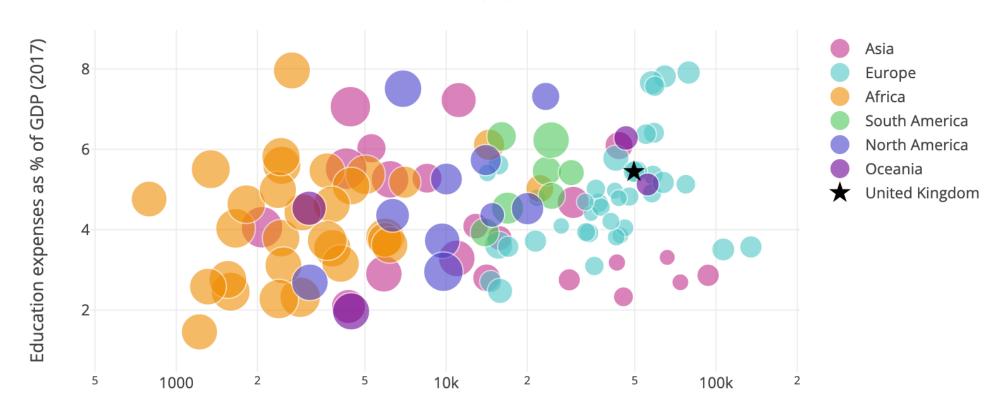
| The World | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------|------|------|------|------|------|------|------|------|
| Impact | - | - | 467 | 768 | 1117 | 1410 | 1591 | 1963 |
| Reputation | 101 | 105 | 101 | 214 | 202 | 211 | 204 | - |
| WUR | 1103 | 1258 | 1397 | 1526 | 1662 | 1799 | 1907 | 2091 |





Global wealth and education spending overview

% of GDP spent on education, by size of GDP (size of circle = % of the population that is 15-25yo)

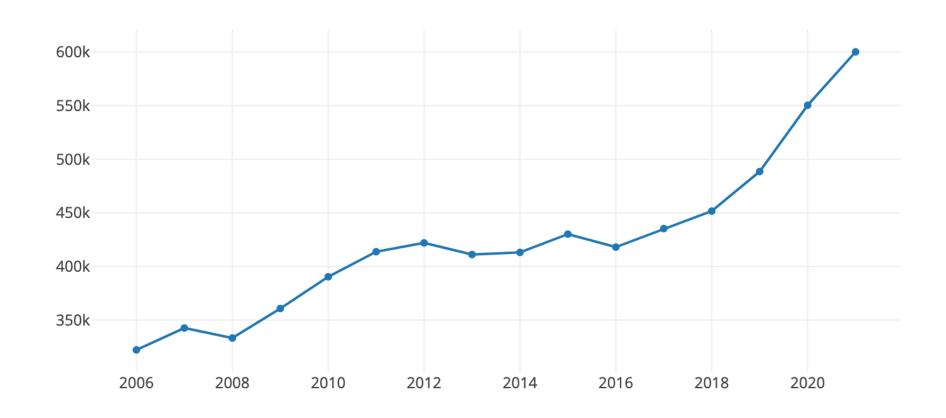


GDP per capita (2021)



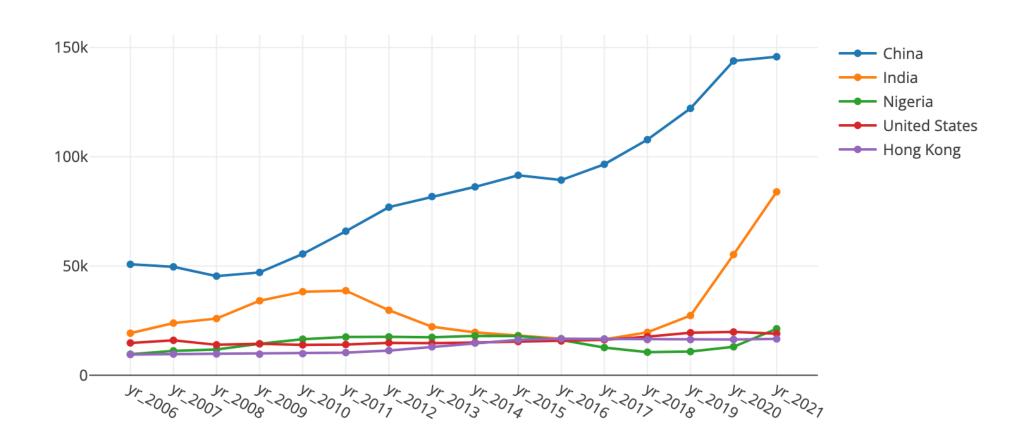
Student migration trends (UNESCO data)

Country of destination: United Kingdom (number of incoming students)



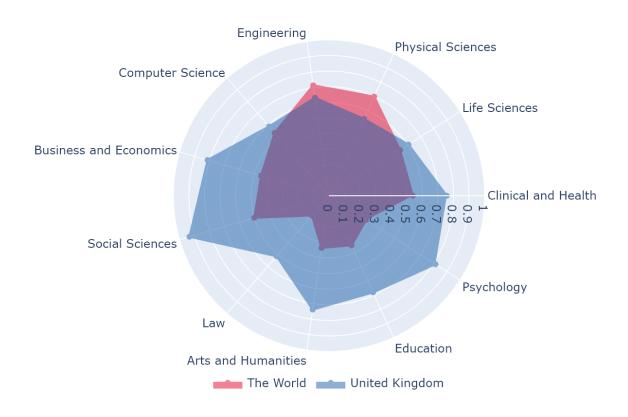
Student migration trends (UNESCO data), details

Top 5 countries of origin (destination: United Kingdom)



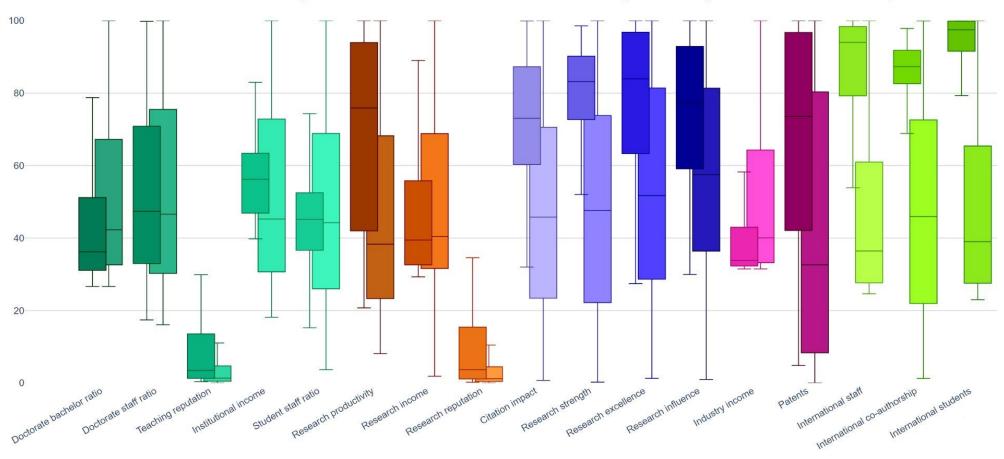
UK vs The World WUR 2025 subjects analysis

Percentage of universities with subjects ranked in WUR 2025



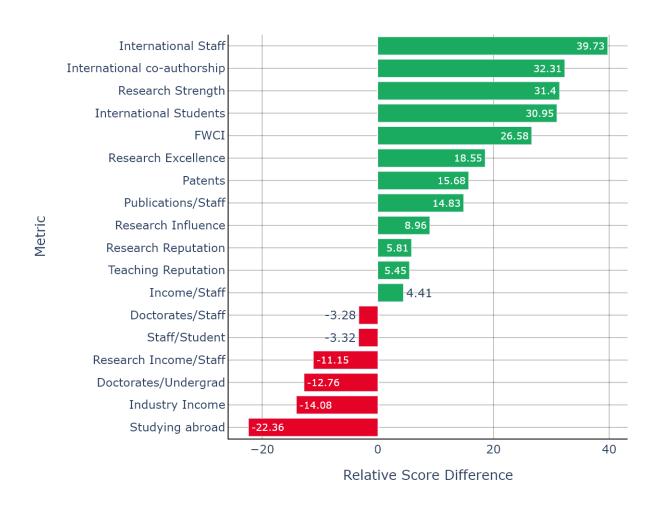
There are challenges coming

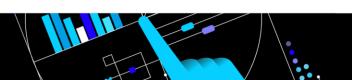




United Kingdom vs Europe 2025 Metric Differences

United Kingdom vs Europe Metric Relative Score Difference 2025





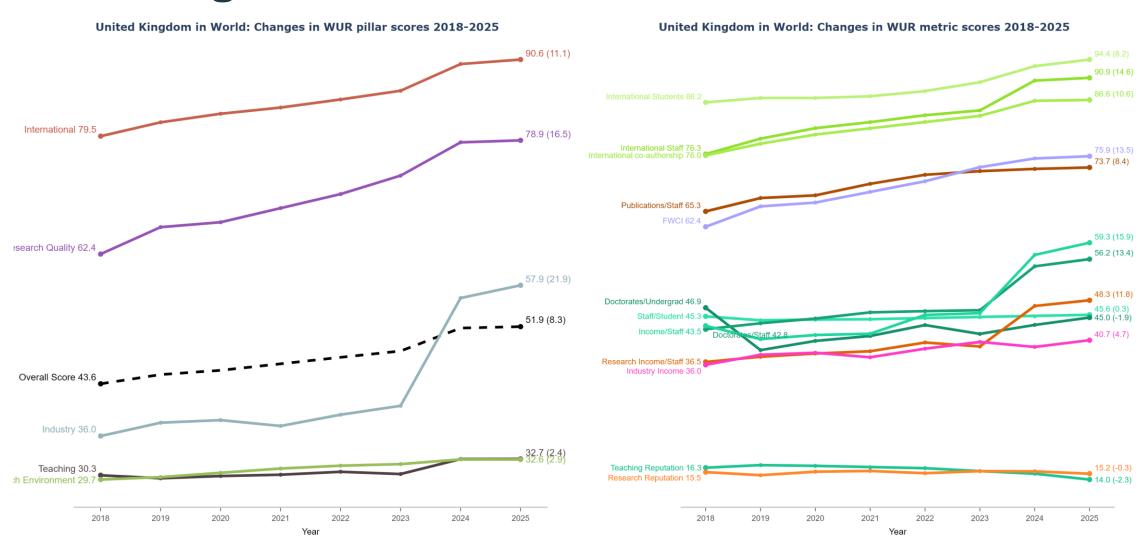
Trouble at the Top

Russell Group vs World Top 184 Metric Relative Score Difference 2024



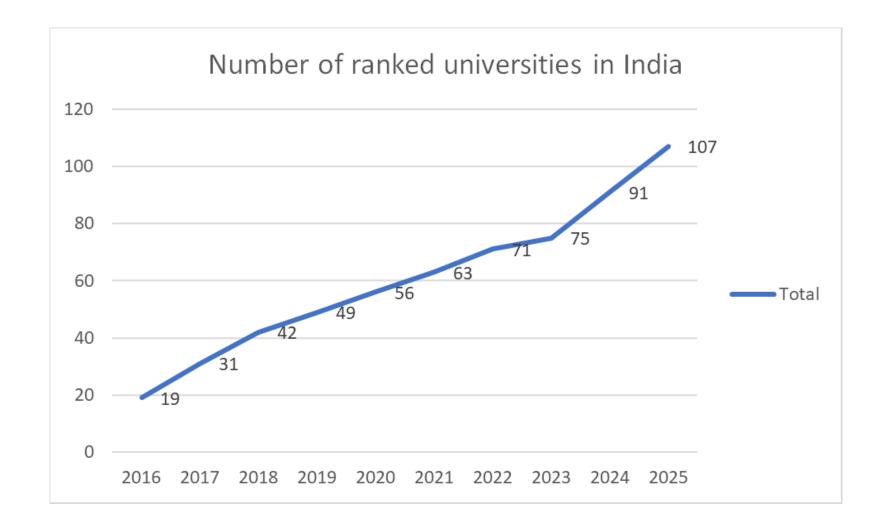


UK changes in WUR scores 2018-2025



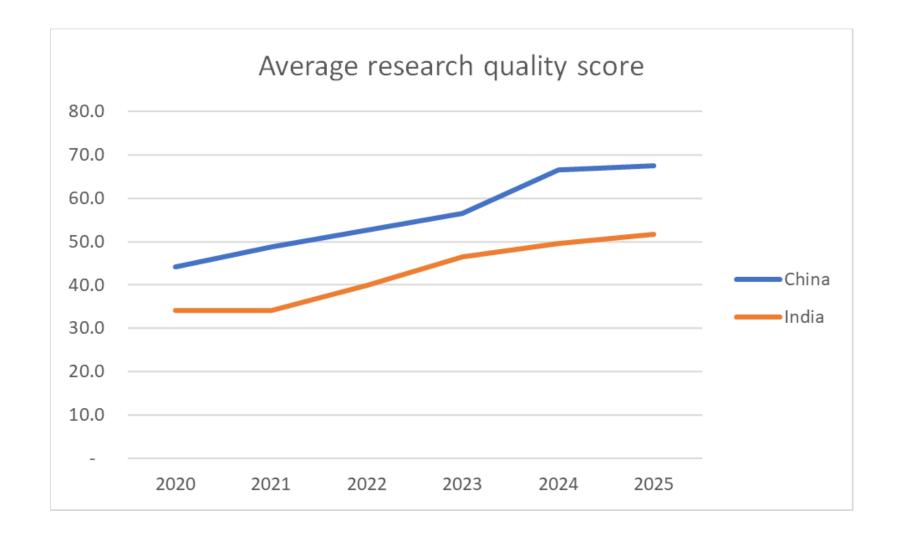


India's growth

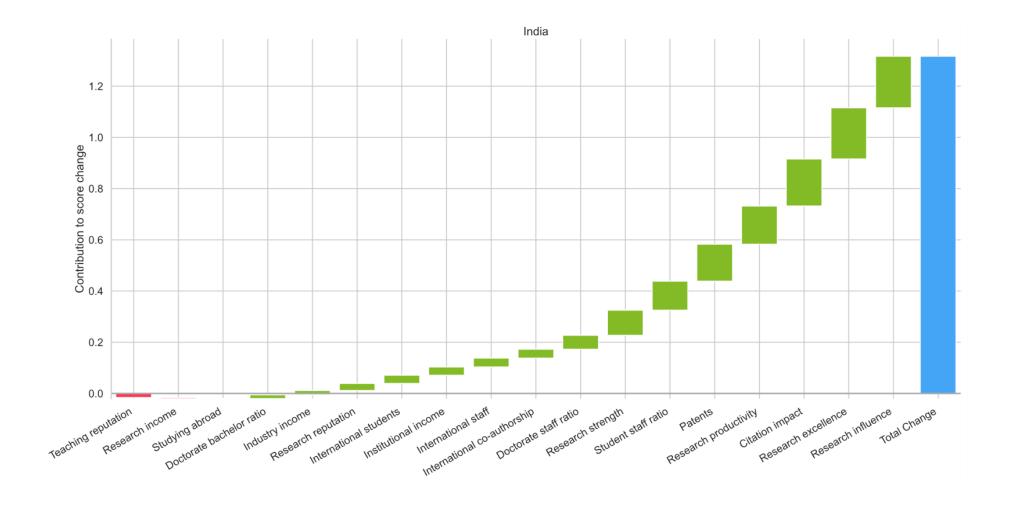




The chase in Asia



India's performance





Paticipate this year

RESEARCH





Data collection opens January 2025



IMPACT & SUSTAINABILITY



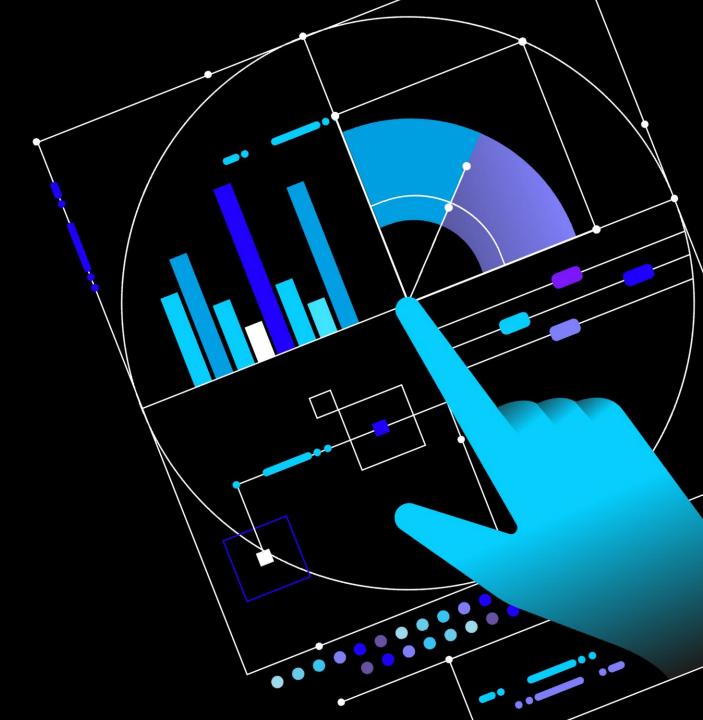


Data collection open now, until November 11th





Thank you





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Consultancy

Empowering universities, governments and organisations around the world.

Rankings & Performance Analysis

In-depth analysis of institutional and subject level performance in THE's suite of global rankings. We also provide institutional level simulation of rankings performance for unranked institutions, with detailed analysis of strengths,...

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Offering a bespoke Transnational Education (TNE) consultancy service powered by our world-leading higher education data and global network of universities.

Discover more

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Benchmarking portfolios across faculties and institutions using qualitative & quantitative methods

Discover more

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THE's Reputation and Brand consultancy services are built on our unparalleled experience supporting universities around the world to analyse, audit and track their global reputation and impact of their brand

Discover more

Research Strategy

THE Consultancy can support universities and ministries of education enhance their academic research strategies, using THE's bibliometric data and unique artificial intelligence tools

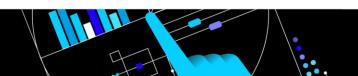
Discover more

Industry Insights

Our team work closely with industry and commercial organisations to provide insights and tailored thought leadership on a topical basis to support with market awareness, sector engagement, reputation and to help in forging strategic...

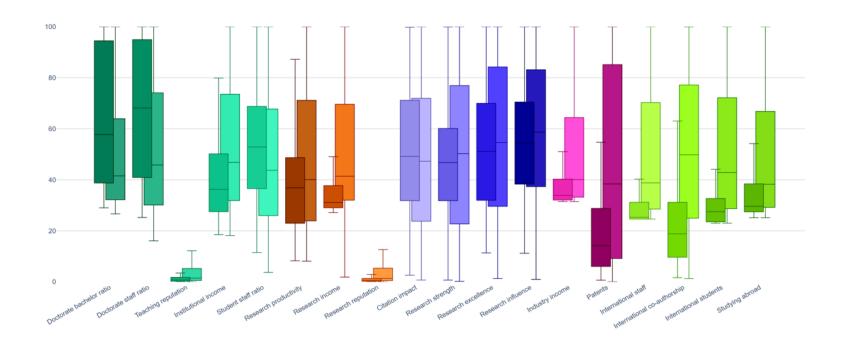
Discover more





WUR Performance Analysis and Simulation

Understand your institution's performance across all metrics, benchmarked against competitors



WUR Performance Analysis and Simulation

1

Metric-by-metric analysis

- Analysis of each of the metric scores benchmarked against competitors
- Analysis of temporal change
- Broken down by 11 subject areas
- Evaluation of performance across each of the metric pillar categories

2

Reputation vote analysis

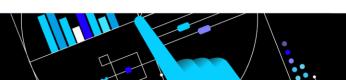
- Detailed breakdown of institutional votes from the THE academic survey
- Analysis of sources of voting, benchmarked against peers
- Broken down by 11 subject areas
- Provides insight into difference between teaching and research reputation

3

Strategic recommendations

- Creation of KPIs for each of the metrics to support institutional strategy
- Broader institutional change management strategies, linked to research partnerships and academic networks, reputation and international profile

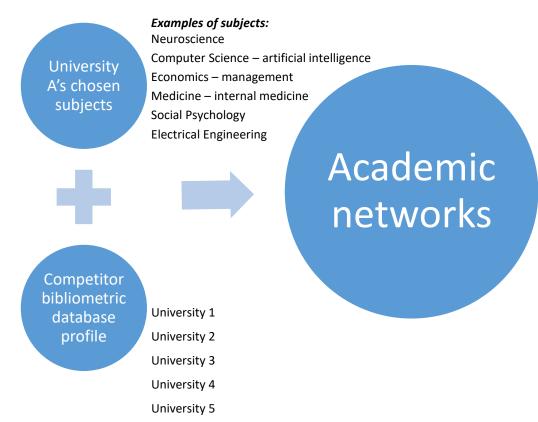




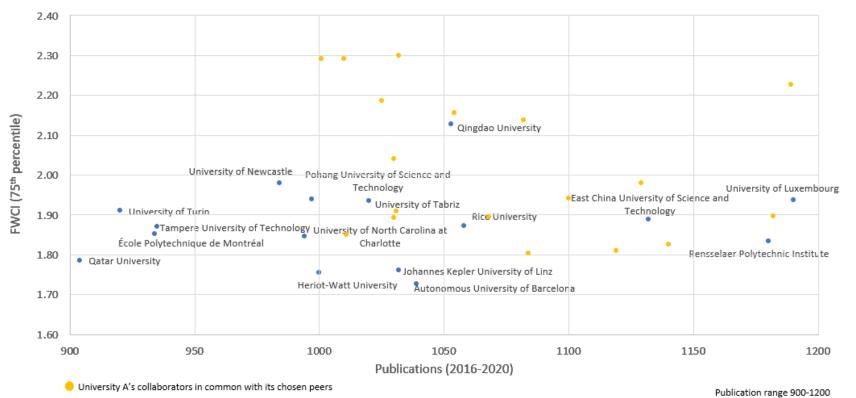
Academic Network Analysis

Develop high quality research collaborations using our tool to find academic partners outside your current network





Academic Network Analysis



This tool provides insight into the quality and quantity of research partnerships

In yellow are University A's current collaborators

In blue are the collaborators of your chosen peers in the same subject area

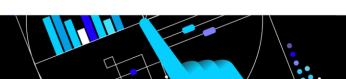
FWCI range 1.6-2.4

Collaborators of University A's chosen peers that are outside University A's current network

 Describe for fitting collaborations as the uncertainty with Universities who precipited in circular

 Possible for future collaborations as they work with Universities who specialise in similar subjects as you





Brand and Reputation Transformation Framework

DISCOVERY

Full brand
perceptions research
to understand your
current brand
position

DEVELOPMENT

Forming or strengthening how you will position yourself in the market

ACTIVATION

A bespoke tactical marketing plan to implement your new brand creative

MONITORING & OPTIMISATION

Design and creation of a new international microsite

Academic Reputation Analysis

Brand Snapshot

Digital Brand Diagnostic

Internal Stakeholder Review

External Brand & Perceptions

Marketing Strategy

Brand Articulation

Communications & Messaging

Thought Leadership

Content & Production

Advertising

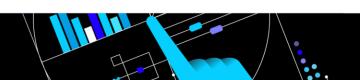
Events

Brand Tracking

Digital Brand Diagnostic

Reputation Management





Internationalisation and TNE Framework

Discover, develop and deliver unparalleled educational collaborations with leading global universities, tailored to meet national development goals and enhance global educational standards



- Policy research
- Desk research
- Internal and external dataset analysis
- Network analysis and partnership building
- Surveys and focus groups
- Marketing tools and creative service
- Agile project management
- Monitoring and evaluation frameworks
- QA tools



